CHAPMAN AND CUTLER LLP

Theodore S. Chapman 1877-1943 Henry E. Cutler 1879-1959 111 West Monroe Street, Chicago, Illinois 60603-4080
Telephone (312) 845-3000
Facsimile (312) 701-2361
chapman.com

San Francisco 595 Market Street San Francisco, CA 94105 (415) 541-0500

Salt Lake City 201 South Main Street Salt Lake City, UT 84111 (801) 533-0066

October <u>12</u>, 2006

RECORDATION NO. 20312—HH

Mr. Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

OCT 12'06

-4 38

SURFACE TRANSPORTATION BOARD

Re:

The Kansas City Southern Railway Company Substitution of Equipment

Dear Mr. Williams:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two original copies of Memorandum of Lease Supplement No. 13 (Southern Capital Trust II 2002-1), dated as of October 6, 2006, a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents. The enclosed document relates to the Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) dated as of June 25, 2002 between Lessor and Lessee, a memorandum or copy of which was recorded with the Surface Transportation Board on June 25, 2002 at 10:16 A.M. under recordation number 20312-V.

The names and addresses of the parties to the enclosed document are as follows:

Lessee:

The Kansas City Southern Railway Company

427 West 12th Street

Kansas City, Missouri 64105

Attention: Senior Vice President-Finance & Treasurer

Lessor:

SCC SPV II LLC

c/o Wilmington Trust Company

Rodney Square North 1100 North Market Street

Wilmington, Delaware 19890-0001

Attention: Corporate Trust Administration

The equipment covered as of the date hereof by the enclosed document consists of 3 SD40-3 Locomotives bearing the reporting marks KCS 3102, KCS 3138 and KCS 3158.

CHAPMAN AND CUTLER LLP

A short summary of the document to appear in the index follows:

Memorandum of Lease Supplement No. 13 (Southern Capital Trust II 2002-1) between SCC SPV II LLC, as Lessor and The Kansas City Southern Railway Company, as Lessee.

A fee of thirty-four dollars (\$34.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq. Alvord and Alvord 1050 Seventeenth Street, N.W. Suite 301 Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-2991).

Sincerely,

CHAPMAN AND CUTLER LLP

Michael D. Robson

Enclosures

RECORDATION NO. 20312-HH

OCT 12'06

-4 3 8 PM

MEMORANDUM OF LEASE SUPPLEMENT NO. 13 (SOUTHERN CAPITAL TRUST II 2002-1)

SURFACE TRANSPORTATION BOARD

Memorandum of Lease Supplement No. 13 (Southern Capital Trust II 2002-1), made and entered into October 6, 2006, by and between the SCC SPV II LLC, a Delaware limited liability company, as Lessor ("Lessor"), and The Kansas City Southern Railway Company, a Missouri corporation, as Lessee ("Lessee").

WITNESSETH:

- 1. The undersigned have entered into that certain Assignment and Assumption of Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) (the "Lease Agreement") dated as of June 25, 2002, effective as of the date thereof and subject to the term defined in said Lease Agreement.
- 2. The Lease Agreement (or a memorandum of said Lease Agreement) was recorded with the Surface Transportation Board pursuant to Section 11301 of Title 49 of the United States Code on June 25, 2002 at 10:16 A.M. under recordation number 20312-V.
- 3. The undersigned have entered into that certain Lease Supplement No. 13 (Southern Capital Trust II 2002-1), whereby the terms and provisions of the above-described Lease Agreement are made applicable to certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

SCC SPV II LLC

BY: Wilmington Trust Company, not in its individual capacity, but solely as the Independent Manager

Name:

Mark Cowchok

Title:

Relationship Manager **Authorized Signer**

Executed on this 2rd day of October, 2006.

THE KANSAS CITY SOUTHERN RAILWAY **COMPANY**

Name: Paul J. Weyandt

Title:

Senior Vice President-Finance &

Treasurer

Executed on this 2844 day of September, 2006.

and rolars many	
STATE OF DEPOLITIES) SS.:	
COUNTY OF NEW COSTLE) SS.:	
On this, the day of October, 2006, befand State, personally appeared of that (s)he is the day of October 2006 or authority of its managers or members, and (s) foregoing instrument was the free act and deed of s	behalf of said limited liability company by the acknowledged that the execution of the
IN WITNESS WHEREOF, I have hereunto se	et my hand and official seal on the date above
mentioned. N N N	ame: otary Public ly Commission Expires: pesiding in Notary Public State of Delaware My Comm. Expires Feb. 4, 2007
STATE OF MISSOURI)	
) SS.:	
COUNTY OF JACKSON)	
me personally known, who being by me duly President-Finance & Treasurer of THE KANSAS CI instrument was signed on September, 2006, or Board of Directors; and he acknowledged that the free act and deed of said corporation.	TY SOUTHERN RAILWAY COMPANY, that said n behalf of said corporation by authority of its
mentioned.	it my hand and official scal on the date above
<u></u>	
	ame:
	otary Public
	y Commission Expires: esiding in
(SEAL)	

State of)	
) SS.:	
COUNTY OF)	
and State, personally appeared of that (s)he is the of on October, 2006 on behalf of said limited	before me, a Notary Public in and for said County , who being by me duly sworn, says SCC SPV II LLC, that said instrument was signed liability company by authority of its managers or cution of the foregoing instrument was the free act
IN WITNESS WHEREOF, I have hereunte mentioned.	o set my hand and official seal on the date above
	Name:
	Notary Public
	My Commission Expires:
	Residing in
me personally known, who being by me of President-Finance & Treasurer of THE KANSAS instrument was signed on September 28, 2006	before me personally appeared Paul J. Weyandt to duly sworn, says that he is the Senior Vice CITY SOUTHERN RAILWAY COMPANY, that said is, on behalf of said corporation by authority of its the execution of the foregoing instrument was the
IN WITNESS WHEREOF, I have hereunto mentioned.	set my hand and official seal on the date above
(SEAR A L. BLAND COMMISSION COUNTS) NOTARY SEAL SOCIODE A COUNTS NOTARY SEAL	Name: Notary Public – My Commission Expires: Residing in M (SSOUT?

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	REPORTING MARKS
SD40-3 Locomotives	3	KCS 3102 KCS 3138
		KCS 3158

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 10 / 11/06

Robert W. Alvord